

*City of Leola*  
**\$1,891,000 Drinking Water Project Revenue Borrower Bond**  
*dated November 2, 2018*

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NOV 13 2018

S.D. SEC. OF STATE

1403753

**BOND INFORMATION STATEMENT**

State of South Dakota  
SDCL § 6-8B-19

**Return to:** Secretary of State  
State Capitol, Suite 204  
500 E. Capitol  
Pierre, SD 57501-5077


**FILING FEE:** \$10.00

**TELEPHONE:** # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Leola
2. Designation of issue: Drinking Water Project Revenue Borrower Bond.
3. Date of issue: November 2, 2018
4. Purpose of issue: Drinking Water Improvement Project.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$1,891,000
7. Paying dates of principal and interest: *See attached Schedule.*
8. Amortization schedule: *See attached Schedule.*
9. Interest rate or rates, including total aggregate interest cost: *See attached Schedule.*

This is to certify that the above information pertaining to the Drinking Water Project Revenue Borrower Bond is true and correct on this 2<sup>nd</sup> day of November 2018.

  
By: Candice Kappes  
Its: Finance Officer

<div> <div>\$1,891,000</div> <div>City of Leola</div> <div>Drinking Water Project Revenue Bond, Series 2018</div> </div>						
Dated Nov 2, 2018		Debt Service Report			30/360/4+	
Dates	Principal	Coupon	Interest	Total	BY 11/15	FY 1/1
11/15/2020			\$77,005.72	\$77,005.72	77,006	77,006
02/15/2021	\$19,282.59	2.000	\$9,455.00	\$28,737.59		
05/15/2021	\$19,379.01	2.000	\$9,358.59	\$28,737.59		
08/15/2021	\$19,475.90	2.000	\$9,261.69	\$28,737.59		
11/15/2021	\$19,573.28	2.000	\$9,164.31	\$28,737.59	114,950	114,950
02/15/2022	\$19,671.15	2.000	\$9,066.45	\$28,737.59		
05/15/2022	\$19,769.50	2.000	\$8,968.09	\$28,737.59		
08/15/2022	\$19,868.35	2.000	\$8,869.24	\$28,737.59		
11/15/2022	\$19,967.69	2.000	\$8,769.90	\$28,737.59	114,950	114,950
02/15/2023	\$20,067.53	2.000	\$8,670.06	\$28,737.59		
05/15/2023	\$20,167.87	2.000	\$8,569.72	\$28,737.59		
08/15/2023	\$20,268.71	2.000	\$8,468.89	\$28,737.59		
11/15/2023	\$20,370.05	2.000	\$8,367.54	\$28,737.59	114,950	114,950
02/15/2024	\$20,471.90	2.000	\$8,265.69	\$28,737.59		
05/15/2024	\$20,574.26	2.000	\$8,163.33	\$28,737.59		
08/15/2024	\$20,677.13	2.000	\$8,060.46	\$28,737.59		
11/15/2024	\$20,780.52	2.000	\$7,957.08	\$28,737.59	114,950	114,950
02/15/2025	\$20,884.42	2.000	\$7,853.17	\$28,737.59		
05/15/2025	\$20,988.84	2.000	\$7,748.75	\$28,737.59		
08/15/2025	\$21,093.79	2.000	\$7,643.81	\$28,737.59		
11/15/2025	\$21,199.26	2.000	\$7,538.34	\$28,737.59	114,950	114,950
02/15/2026	\$21,305.25	2.000	\$7,432.34	\$28,737.59		
05/15/2026	\$21,411.78	2.000	\$7,325.81	\$28,737.59		
08/15/2026	\$21,518.84	2.000	\$7,218.76	\$28,737.59		
11/15/2026	\$21,626.43	2.000	\$7,111.16	\$28,737.59	114,950	114,950
02/15/2027	\$21,734.57	2.000	\$7,003.03	\$28,737.59		
05/15/2027	\$21,843.24	2.000	\$6,894.36	\$28,737.59		
08/15/2027	\$21,952.45	2.000	\$6,785.14	\$28,737.59		
11/15/2027	\$22,062.22	2.000	\$6,675.38	\$28,737.59	114,950	114,950
02/15/2028	\$22,172.53	2.000	\$6,565.07	\$28,737.59		
05/15/2028	\$22,283.39	2.000	\$6,454.20	\$28,737.59		
08/15/2028	\$22,394.81	2.000	\$6,342.79	\$28,737.59		
11/15/2028	\$22,506.78	2.000	\$6,230.81	\$28,737.59	114,950	114,950
02/15/2029	\$22,619.32	2.000	\$6,118.28	\$28,737.59		
05/15/2029	\$22,732.41	2.000	\$6,005.18	\$28,737.59		
08/15/2029	\$22,846.07	2.000	\$5,891.52	\$28,737.59		
11/15/2029	\$22,960.30	2.000	\$5,777.29	\$28,737.59	114,950	114,950
02/15/2030	\$23,075.11	2.000	\$5,662.49	\$28,737.59		
05/15/2030	\$23,190.48	2.000	\$5,547.11	\$28,737.59		
08/15/2030	\$23,306.43	2.000	\$5,431.16	\$28,737.59		
11/15/2030	\$23,422.97	2.000	\$5,314.63	\$28,737.59	114,950	114,950
02/15/2031	\$23,540.08	2.000	\$5,197.51	\$28,737.59		
05/15/2031	\$23,657.78	2.000	\$5,079.81	\$28,737.59		
08/15/2031	\$23,776.07	2.000	\$4,961.52	\$28,737.59		
11/15/2031	\$23,894.95	2.000	\$4,842.64	\$28,737.59	114,950	114,950
02/15/2032	\$24,014.43	2.000	\$4,723.17	\$28,737.59		
05/15/2032	\$24,134.50	2.000	\$4,603.10	\$28,737.59		
08/15/2032	\$24,255.17	2.000	\$4,482.43	\$28,737.59		
11/15/2032	\$24,376.45	2.000	\$4,361.15	\$28,737.59	114,950	114,950
02/15/2033	\$24,498.33	2.000	\$4,239.27	\$28,737.59		
05/15/2033	\$24,620.82	2.000	\$4,116.78	\$28,737.59		
08/15/2033	\$24,743.92	2.000	\$3,993.67	\$28,737.59		
11/15/2033	\$24,867.64	2.000	\$3,869.95	\$28,737.59	114,950	114,950
02/15/2034	\$24,991.98	2.000	\$3,745.61	\$28,737.59		
05/15/2034	\$25,116.94	2.000	\$3,620.65	\$28,737.59		
08/15/2034	\$25,242.53	2.000	\$3,495.07	\$28,737.59		

11/15/2034	\$25,368.74	2.000	\$3,368.86	\$28,737.59	114,950	114,950
02/15/2035	\$25,495.58	2.000	\$3,242.01	\$28,737.59		
05/15/2035	\$25,623.06	2.000	\$3,114.53	\$28,737.59		
08/15/2035	\$25,751.18	2.000	\$2,986.42	\$28,737.59		
11/15/2035	\$25,879.93	2.000	\$2,857.66	\$28,737.59	114,950	114,950
02/15/2036	\$26,009.33	2.000	\$2,728.26	\$28,737.59		
05/15/2036	\$26,139.38	2.000	\$2,598.22	\$28,737.59		
08/15/2036	\$26,270.07	2.000	\$2,467.52	\$28,737.59		
11/15/2036	\$26,401.43	2.000	\$2,336.17	\$28,737.59	114,950	114,950
02/15/2037	\$26,533.43	2.000	\$2,204.16	\$28,737.59		
05/15/2037	\$26,666.10	2.000	\$2,071.50	\$28,737.59		
08/15/2037	\$26,799.43	2.000	\$1,938.17	\$28,737.59		
11/15/2037	\$26,933.43	2.000	\$1,804.17	\$28,737.59	114,950	114,950
02/15/2038	\$27,068.09	2.000	\$1,669.50	\$28,737.59		
05/15/2038	\$27,203.43	2.000	\$1,534.16	\$28,737.59		
08/15/2038	\$27,339.45	2.000	\$1,398.14	\$28,737.59		
11/15/2038	\$27,476.15	2.000	\$1,261.45	\$28,737.59	114,950	114,950
02/15/2039	\$27,613.53	2.000	\$1,124.07	\$28,737.59		
05/15/2039	\$27,751.60	2.000	\$986.00	\$28,737.59		
08/15/2039	\$27,890.36	2.000	\$847.24	\$28,737.59		
11/15/2039	\$28,029.81	2.000	\$707.79	\$28,737.59	114,950	114,950
02/15/2040	\$28,169.96	2.000	\$567.64	\$28,737.59		
05/15/2040	\$28,310.81	2.000	\$426.79	\$28,737.59		
08/15/2040	\$28,452.36	2.000	\$285.23	\$28,737.59		
11/15/2040	\$28,594.62	2.000	\$142.97	\$28,737.59	114,950	114,950
	\$1,891,000.00		\$485,013.32	\$2,376,013.32	\$2,376,013	\$2,376,013

# Meierhenry Sargent LLP

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*Of Counsel*

November 8, 2018

Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Leola, South Dakota  
\$1,891,000 Drinking Water Project Revenue Bond, Series 2018

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,  
Advanced Certified Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104

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*with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa*